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**中国科技产业集团有限公司**  
**CHINA TECHNOLOGY INDUSTRY GROUP LIMITED**  
*(incorporated in the Cayman Islands with limited liability)*  
(Stock Code: 8111)

## **NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN THAT** an extraordinary general meeting (the “EGM”) of China Technology Industry Group Limited (the “**Company**”) will be held at Turquoise Room, 3rd Floor, Gateway Hotel, Harbour City, 13 Canton Road, Tsim Sha Tsui, Kowloon, Hong Kong on Friday, 14 August 2020 at 2:30 p.m. (Hong Kong time) for the purpose of considering and, if thought fit, passing with or without amendments, the following resolutions as ordinary resolutions of the Company:

### **ORDINARY RESOLUTIONS**

1. **“THAT:**

- (a) the subscription agreement entered into between the Company and Mr. Huang Yuan Ming (“**Mr. Huang**”) on 3 July 2020 (“**Mr. Huang Subscription Agreement**”) for the allotment and issuance by the Company, and the subscription by Mr. Huang, of 98,994,980 new ordinary shares of HK\$0.10 each (“**Mr. Huang Subscription Shares**”) in the share capital of the Company (the “**Shares**”) on and subject to the terms and conditions set out in Mr. Huang Subscription Agreement to capitalise the amount owed by the Company and its subsidiaries (the “**Group**”) to Mr. Huang of approximately HK\$9,624,859 as of 30 June 2020 and all transactions contemplated thereunder, be and is hereby approved;

- (b) conditional upon the GEM Listing Committee of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) granting the listing of, and permission to deal in, Mr. Huang Subscription Shares, the Directors be and are hereby granted a specific mandate to allot and issue Mr. Huang Subscription Shares credited as fully paid at the issue price of HK\$0.10 per Mr. Huang Subscription Share to Mr. Huang; and
- (c) any one or more directors of the Company (each a “**Director**”) be and are hereby authorised generally to take all necessary steps and to do all such acts and things and execute all documents (including the affixation of the common seal of the Company where execution under seal is required) which he/she/they may consider necessary, desirable or expedient for the purpose of or in connection with, the implementation of and giving effect to Mr. Huang Subscription Agreement and the allotment and issue of Mr. Huang Subscription Shares.”

2. “**THAT:**

- (a) the subscription agreement entered into between the Company and Mr. Tse Man Kit Keith (“**Mr. Tse**”) on 3 July 2020 (“**Mr. Tse Subscription Agreement**”) for the allotment and issuance by the Company, and the subscription by Mr. Tse, of 12,587,857 new Shares (“**Mr. Tse Subscription Shares**”) on and subject to the terms and conditions set out in Mr. Tse Subscription Agreement to capitalise the amount owed by the Group to Mr. Tse of approximately HK\$1,225,817 as of 30 June 2020 and all transactions contemplated thereunder, be and is hereby approved;
- (b) conditional upon the GEM Listing Committee of the Stock Exchange granting the listing of, and permission to deal in, Mr. Tse Subscription Shares, the Directors be and are hereby granted a specific mandate to allot and issue Mr. Tse Subscription Shares credited as fully paid at the issue price of HK\$0.10 per Mr. Tse Subscription Share to Mr. Tse; and
- (c) any one or more Directors be and are hereby authorised generally to take all necessary steps and to do all such acts and things and execute all documents (including the affixation of the common seal of the Company where execution under seal is required) which he/they may consider necessary, desirable or expedient for the purpose of or in connection with, the implementation of and giving effect to Mr. Tse Subscription Agreement and the allotment and issue of Mr. Tse Subscription Shares.”

By order of the Board  
**China Technology Industry Group Limited**  
**Chiu Tung Ping**  
*Chairman*

Hong Kong, 28 July 2020

*Registered office:*  
Cricket Square Hutchins Drive  
P.O. Box 2681 Grand  
Cayman KY1-1111  
Cayman Islands

*Principal place of business in Hong Kong:*  
Suite 704, 7th Floor,  
Ocean Centre,  
Harbour City,  
Kowloon,  
Hong Kong

*Notes:*

1. A shareholder of the Company (the “**Shareholder**”) entitled to attend and vote at the EGM is entitled to appoint one or more proxy to attend and, subject to the provisions of the articles of association of the Company, vote in his/her/its stead. A Shareholder who is the holder of two or more shares of the Company (the “**Shares**”) may appoint more than one proxy to represent him/her/it and vote on his/her/its behalf at a general meeting of the Company. A proxy needs not be a Shareholder. In addition, a proxy shall be entitled to exercise the same powers on behalf of a Shareholder which is a corporation and for which he/she acts as proxy as such Shareholder could exercise if it were an individual Shareholder.
2. For determining the entitlement of the Shareholders to attend and vote at the EGM, the register of members of the Company will be closed from Tuesday, 11 August 2020 to Friday, 14 August 2020, both days inclusive, during which no transfer of the Shares will be effected. In order to be entitled to attend and vote at the EGM, all share transfers accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong for registration no later than 4:30 p.m. on Monday, 10 August 2020.
3. The instrument appointing a proxy shall be in writing under the hand of the appointor or of his/her attorney duly authorised in writing, or if the appointor is a corporation, either under seal or under the hand of an officer or attorney duly authorised.
4. To be valid, the form of proxy together with a power of attorney or other authority, if any, under which it is signed or a notarially certified copy of such power or authority must be deposited at the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong by 2:30 p.m. on Wednesday, 12 August 2020 or not later than 48 hours before the time appointed for any adjourned meeting of the EGM.
5. Completion and return of a form of proxy will not preclude a Shareholder from attending and voting in person at the EGM or any adjournment thereof and in such event, the form of proxy shall be deemed to be revoked.
6. In the case of joint holders of any Share, any one of such joint holders may vote at the EGM, either personally or by proxy, in respect of such share as if he/she/it was solely entitled thereto; but if more than one of such joint holders be present at the EGM personally or by proxy, that one of the said persons so present whose name stands first on the register in respect of such share shall alone be entitled to vote in respect thereof.
7. In compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited, all resolutions to be proposed at the EGM will be voted by way of poll.
8. References to time and dates in this notice are to Hong Kong time and dates.

*As at the date of this notice, the Directors are as follows:*

*Executive Directors:*

Chiu Tung Ping (*Chairman*)

Yuen Hing Lan

Hu Xin

Tse Man Kit Keith

*Independent non-executive Directors:*

Ma Xingqin

Meng Xianglin

Dong Guangwu

*This notice, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this notice is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this notice misleading.*

*This notice will remain on the website of the Company at [www.chinatechsolar.com](http://www.chinatechsolar.com) and the website of GEM at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least seven days from the date of its posting.*