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**中国科技产业集团有限公司**  
**CHINA TECHNOLOGY INDUSTRY GROUP LIMITED**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8111)**

**PROFIT WARNING**

This announcement is made by China Technology Industry Group Limited (“**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (“**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (“**Board**”) wishes to inform the shareholders of the Company (“**Shareholders**”) and potential investors that, based on preliminary assessment of the unaudited consolidated management accounts of the Group, the Group is expected to record a net loss attributable to owners of the Company in the range of approximately RMB18.0 million to RMB23.0 million for the year ended 31 March 2026, as compared to a net loss attributable to owners of the Company of approximately RMB22.8million for the year ended 31 March 2025.

Based on the information currently available to the Board, the expected loss was mainly attributable to the net impact from: (i) the substantial increase in revenue from approximately RMB0.8 million for the year ended 31 March 2025 to approximately RMB15.7 million for the year ended 31 March 2026; (ii) the increase of cost of sales from approximately RMB0.6 million for the year ended 31 March 2025 to approximately RMB11.3 million for the year ended 31 March 2026; (iii) the decrease of administrative expenses from approximately RMB17.3 million for the year ended 31 March 2025 to approximately RMB16.3 million for the year ended 31 March 2026; and (iv) the increase in impairment losses recognised under the expected credit loss model, net of reversal from approximately RMB0.2 million for the year ended 31 March 2025 to approximately RMB2.9 million for the year ended 31 March 2026.

The Company is in the process of preparing the annual results of the Group for the year ended 31 March 2026. The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the year ended 31 March 2026 currently available which has not been reviewed by the Company’s independent auditor. Shareholders and potential investors are

advised to refer to the details of the Group's financial results for the year ended 31 March 2026, which are expected to be released by way of an announcement by end June 2026.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**China Technology Industry Group Limited**  
**Huang Bo**  
Chairman

Hong Kong, 23 June 2026

*As at the date of this announcement, the Board comprises five Executive Directors, namely Mr. Huang Bo (Chairman), Mr. Huang Yuanming, Ms. Zhang Jinhua, Mr. Tse Man Kit, Keith and Ms. Hu Xin and three Independent Non-Executive Directors, namely Mr. Cheung Ting Kin, Ms. Ma Xingqin and Mr. Qiao Wencai.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the date of its publication and on the Company's website at [www.chinatechindgroup.com](http://www.chinatechindgroup.com).*