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This announcement, for which the directors (the “Directors”) of Soluteck Holdings Limited (the “Company”) collectively and individually accept full responsibility, includes particulars given in compliance with The Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company.

The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.



NOTICE OF MEETING OF THE BOARD OF DIRECTORS

The board (the “Board”) of Directors hereby announces that a meeting of the Board will be held at Room 1004, SUP Tower, 75-83 King's Road, North Point, Hong Kong on Monday, 9 February, 2004 at 4:00 p.m. for the following purposes:

1. To consider and approve the third quarterly unaudited consolidated results of the Company and its subsidiaries for the nine months ended 31 December, 2003 and approve the draft announcement in respect of the third quarterly unaudited consolidated results to be published on the GEM website with the domain name of www.hkgem.com; and
2. To consider and approve any other such businesses as the Board considers appropriate.

By order of the Board
Soluteck Holdings Limited
Hou Hsiao Bing
Chairman

Hong Kong, 28 January, 2004

This announcement will remain on the GEM website with the domain name of www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting.

* For identification purpose only