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## **SOLUTECK HOLDINGS LIMITED**

**— 創科技集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8111)

### **COMPLETION OF PRIVATE PLACING OF UNLISTED WARRANTS**

**Placing Agent**



**KGI Capital Asia Limited**

The Board is pleased to announce that completion of the Issue took place on 23 December 2009 in accordance with the terms of the Placing Agreement. 100,000,000 Warrants had been issued to not less than six Placees at the Issue Price of HK\$0.10 per Warrant.

Reference is made to the announcement of Soluteck Holdings Limited (“**Company**”) dated 8 December 2009 (“**Announcement**”) in relation to the Issue. Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that, with the condition precedent to the Issue having been fulfilled, completion of the Issue took place on 23 December 2009 in accordance with the terms of the Placing Agreement. 100,000,000 Warrants had been issued to not less than six Placees at the Issue Price of HK\$0.10 per Warrant. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, all of the Placees and their respective ultimate beneficial owners are Independent Third Parties.

\* *For identification purpose only*

As at the date of this announcement, the Company has 543,792,072 Shares in issue. The new Shares to be allotted and issued upon the exercise of the subscription rights attaching to the Warrants in full represent about 18.39% of the existing issued capital of the Company and about 15.53% of the existing issued capital as enlarged by the allotment and issue of such Shares.

By order of the Board  
**Soluteck Holdings Limited**  
**Hou Hsiao Bing**  
Chairman

Hong Kong, 23 December 2009

*As of the date hereof, the executive Directors are Mr. Hou Hsiao Bing and Mr. Hou Hsiao Wen. The independent non-executive Directors are Ms. Lui, Ming Rosita, Mr. Ho Wai Wing, Raymond and Mr. Tam Kam Biu, William.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the Company's website and on the GEM website with the domain name of [www.hkgem.com](http://www.hkgem.com) on the "Latest Company Announcements" page for at least 7 days from the date of its posting.*