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SOLUTECK HOLDINGS LIMITED

— 創科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8111)

COMPLETION OF THE PLACING

The Board is pleased to announce that all the conditions of the Placing Agreement had been fulfilled and the completion of the Placing took place on 18 August 2010 whereby 108,600,000 Placing Shares were placed to not less than six Placees, each an Independent Third Party, through the Placing Agent at HK\$0.325 per Placing Share.

The Company received net proceeds of approximately HK\$34.35 million from the Placing.

Reference is made to the announcement of the Company dated 3 August 2010 (“**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

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The net price to the Company of each Placing Share is approximately HK\$0.316. The Company received net proceeds of approximately HK\$34.35 million from the Placing.

The following table sets out the shareholding structure of the Company prior to and upon completion of the Placing:

	Shareholding immediately before completion of the Placing		Shareholding immediately after the completion of the Placing	
	<i>No. of Shares</i>	<i>%</i>	<i>No. of Shares</i>	<i>%</i>
Hou Hsiao Bing (<i>note 1</i>)	131,150,000	24.12	131,150,000	20.10
Hou Hsiao Wen (<i>note 2</i>)	25,370,000	4.67	25,370,000	3.89
Ren Baogen	58,830,000	10.82	58,830,000	9.02
The Placees	–	–	108,600,000	16.65
Other public	<u>328,442,072</u>	<u>60.39</u>	<u>328,442,072</u>	<u>50.34</u>
Total	<u>543,792,072</u>	<u>100.00</u>	<u>652,392,072</u>	<u>100.00</u>

Notes:

1. Mr. Hou Hsiao Bing is the chairman of the Board and an executive Director.
2. Mr. Hou Hsiao Wen is an executive Director.

By Order of the Board
Soluteck Holdings Limited
Hou Hsiao Bing
Chairman

Hong Kong, 18 August 2010

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:	Hou Hsiao Bing (<i>Chairman</i>) Hou Hsiao Wen Zeng Xiangyi Wang Daling Law Shu Sang, Joseph
Independent non-executive Directors:	Tam Kam Biu, William Wong Chung Wai, Eric Lai Chun Hung

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

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** For identification purpose only*