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## **SOLUTECK HOLDINGS LIMITED**

**一創科技集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8111)

### **1. PLACING OF EXISTING SHARES AND SUBSCRIPTION FOR NEW SHARES UNDER GENERAL MANDATE 2. PLACING OF CONVERTIBLE BONDS UNDER GENERAL MANDATE**

#### **Placing Agent**



**華富嘉洛證券有限公司  
Quam Securities Company Limited**

Completion of the Placing took place on 26 October 2010 whereby 78,400,000 Placing Shares beneficially owned by the Vendor were placed to not less than six Placees, each being an Independent Third Party, through the Placing Agent at HK\$0.50 per Placing Share.

The Board has been informed by the Placing Agent that the Placing Agent has procured three places under the CB Placing for the subscription of the Convertible Bonds in the aggregate principal amount of HK\$26,000,000.

Further announcement will be made by the Company upon completion of the Subscription and the CB Placing.

Reference is made to the announcement of the Company dated 18 October 2010 (“**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

\* For identification purpose only

## PLACING OF EXISTING SHARES AND SUBSCRIPTION FOR NEW SHARES UNDER GENERAL MANDATE

Completion of the Placing took place on 26 October 2010 whereby 78,400,000 Placing Shares beneficially owned by the Vendor were placed to not less than six Placees, each being an Independent Third Party, through the Placing Agent at HK\$0.50 per Placing Share. To the best knowledge and belief of the Directors, each of the Placees and its ultimate beneficial owners is independent of and not connected with the Company and its connected persons.

As at the date of this announcement, completion of the Subscription has not taken place and the Subscription is still conditional upon the Stock Exchange granting listing of and permission to deal in the Subscription Shares. Further announcement will be made by the Company upon completion of the Subscription.

## PLACING OF CONVERTIBLE BONDS UNDER GENERAL MANDATE

The Board has been informed by the Placing Agent that the Placing Agent has procured three placees under the CB Placing for the subscription of the Convertible Bonds in the aggregate principal amount of HK\$26,000,000. Details of the placees procured by the Placing Agent are as follows:

<b>Name of the placees of the CB Placing</b>	<b>Principal amount of Convertible Bonds</b>	<b>Number of Conversion Shares issuable upon exercise of the conversion rights at the initial Conversion Price</b>	<b>Percentage of shareholding in the Company (assuming the Subscription has been completed and the Convertible Bonds have been converted in full at the initial Conversion Price)</b>
1. Best Jump International Limited ( <i>Note</i> )	HK\$23,000,000	46,000,000	5.84%
2. Mr Ko Chun Fung Henry	HK\$2,000,000	4,000,000	0.51%
3. Ms Xie Lu	HK\$1,000,000	2,000,000	0.25%

*Note:*

Best Jump International Limited is wholly and beneficially owned by Mr Ho Yau Lung Lawrence (“**Mr Ho**”). Mr Ho is the chairman, chief executive officer and an executive director of Melco International Development Limited (stock code: 200), a company listed on the main board of the Stock Exchange. Mr Ho is also a member of The Chinese People’s Political Consultative Conference, Shanghai Committee.

To the best knowledge and belief of the Directors, each of the placees of the CB Placing and its ultimate beneficial owners is independent of and not connected with the Company and its connected persons.

As at the date of this announcement, the conditions precedent to the completion of the CB Placing has not yet fulfilled and completion of the CB Placing has not taken place. Further announcement will be made by the Company upon completion of the CB Placing.

By order of the Board  
**Soluteck Holdings Limited**  
**Hou Hsiao Bing**  
*Chairman*

Hong Kong, 26 October 2010

*As at the date of this announcement, the Board comprises the following Directors:*

*Executive Directors:*

Hou Hsiao Bing (*Chairman*)

Hou Hsiao Wen

Zeng Xiangyi

Wang Daling

Ho Chi Fai, Thomas

*Independent non-executive Directors:*

Tam Kam Biu, William

Wong Chung Wai, Eric

Lai Chun Hung

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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