

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Soluteck Holdings Limited
Date Submitted	02/11/2010

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8111</u> Descr	ription : Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000	0.10	100,000,000
Increase/(decrease)			
Balance at close of the month	1,000,000,000	0.10	100,000,000
(2) Stock code : Descr	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Des	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (HK\$) : 100,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	656,792,072	N/A	N/A	N/A
Increase/ (decrease) during the month	78,400,000	N/A	N/A	N/A
Balance at close of the month	735,192,072	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share	•				No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM approval date			а а		the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement durin	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Employee share option scheme Exercise Price: \$0.20 (/ /) Ordinary shares						
(Note 1) 2. Employee share option scheme						
Exercise Price: \$0.40 (/ /) Ordinary shares						2,000,000
(Note 1) 3.						
(/ /) shares (Note 1)						
		То	tal A. (Ordin	ary shares)		
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised du options (HK\$):	ring the month	from exercise o	f			

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value a close of preceding mont	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Non-listed warrants							
	HK\$	90,000,000			90,000,000		100,000,000
(22/12/2014)	ΠΚΦ	90,000,000			90,000,000		100,000,000
Stock code (if listed)	N/A		_				
Class of shares issuable (Note 1)	Ondinary	- h -a					
Subscription price	Ordinary s	per warrant					
EGM approval date (if applicable) (dd/mm/yyyy)	N/A		_				
2							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /	[′])	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		·)					
		Tot	tal B.	(Ordir	nary shares)		
		10.	••	(Prefere	ence shares)	N/A	·
				(0	Other class)	N/A	

Convertibles (i.e. Convertible i	For Main Board and GEM listed issuers into Shares of the Issuer which are to be Listed)				d issuers	
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)	·				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy)	(/ /) 					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			iotai C. (Urdii Prefere	nary shares) ence shares)		-
			()	Other class)		-
						-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
(/ /) shares (Note 1)		
2	-	
	-	
shares (Note 1)		
3		
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)		
(Other class)		

Oth	her Movements in	Issued Share Capital				No. of new shares of	No. of new shares of
	Type of Issue					issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
	21		Class of shares issuable				
			(Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	Ordinary	y_Sh	ares	
3.	Placing	At price : State currency HK\$0.50 per share	Issue and allotment date : (dd/mm/yyyy)	(29/10/20	010)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	78,400,000	0
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
L							

	Type of Issue	F	For]	Mair	n Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
_	State	Class of shares issuable <i>(Note 1)</i> Issue and allotment		/ /)		
5.	Scrip dividend At price : State currency —	date : (dd/mm/yyyy)					
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment (/ , date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ , (dd/mm/yyyy)	/)		
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State currency	Issue and allotment (/ , date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ / (dd/mm/yyyy)	/)		
			Total E. (Ordinar		a)	
			Total E. (Ordinar (Preference			
				her clas		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	78,400,000			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: <u>Hou Hsiao Bing</u> Title: <u>Director</u> (Director, Secretary or other duly authorised officer) Notes :

- *1.* State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.