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SOLUTECK HOLDINGS LIMITED

一創科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8111)

COMPLETION OF PLACING OF CONVERTIBLE BONDS UNDER GENERAL MANDATE

Placing Agent



**華富嘉洛證券有限公司
Quam Securities Company Limited**

The Board is pleased to announce that completion of the CB Placing took place on 5 November 2010 in accordance with the terms of the CB Placing Agreement. Convertible Bonds in the aggregate principal amount of HK\$26,000,000 had been issued to three placees.

Reference is made to the announcements of the Company dated 18 October 2010 (“**Announcement**”) 26 October 2010 and 29 October 2010 respectively. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that completion of the CB Placing took place on 5 November 2010 in accordance with the terms of the CB Placing Agreement. Convertible Bonds in the aggregate principal amount of HK\$26,000,000 had been issued to three placees whose details are disclosed in the announcement of the Company dated 26 October 2010. The Company received net proceeds of approximately HK\$25.4 million from the CB Placing.

To the best knowledge and belief of the Directors, each of the placees of the CB Placing and its ultimate beneficial owners is independent of and not connected with the Company and its connected persons.

As at the date of this announcement, the Company has 735,192,072 Shares in issue. Upon the exercise of the conversion rights attached to the Convertible Bonds in full at the initial conversion price of HK\$0.50 per Conversion Share, an aggregate of 52,000,000 Conversion Shares would fall to be allotted and issued, which represent about 7.07% of the existing issued capital of the Company and about 6.61% of the existing issued capital as enlarged by the allotment and issue of such Conversion Shares.

By order of the Board
Soluteck Holdings Limited
Hou Hsiao Bing
Chairman

Hong Kong, 5 November 2010

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Hou Hsiao Bing (*Chairman*)

Hou Hsiao Wen

Zeng Xiangyi

Wang Daling

Ho Chi Fai, Thomas

Independent non-executive Directors:

Tam Kam Biu, William

Wong Chung Wai, Eric

Lai Chun Hung

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication.

* *for identification purpose only*