

FORMS RELATING TO LISTING

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name : Soluteck Holdings Limited

Stock code (ordinary shares) : 8111

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 22 March, 2011.

A. GENERAL

Place of incorporation : the Cayman Islands

Date of initial listing on GEM : 3 January, 2001

Name of Sponsor : N/A

Names of Directors : **Executive Directors:**
Hou Hsiao Bing – *Chairman*
Hou Hsiao Wen
Zeng Xiangyi
Wang Daling
Xu Wei

Independent Non-Executive Directors:
Tam Kam Biu, William
Lai Chun Hung
Zhang Dandan
Tang Renhao

Name of substantial shareholder (as such term is defined in rule 1.01 of the GEM Listing Rules) and its respective interests in the ordinary shares of the Company	Name of shareholders	Attributable number of shares of HK\$0.10 each in the share capital of the Company (“Shares”) held	Approximate percentage of shareholding in the Company held
	Hou Hsiao Bing	131,150,000 (Note)	17.79%

Note:

Mr. Hou Hsiao Bing is an Executive Director.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	N/A
Financial year end date	31 March
Registered address	Cricket Square Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands
Head office and principal place of business in Hong Kong	Room 1104, SUP Tower 75 King’s Road Hong Kong
Web-site addresses	www.soluteck.com

Share registrars : *Principal share registrar and transfer office:*
Butterfield Fulcrum Group (Cayman) Limited
Butterfield House
68 Fort Street, P.O. Box 609
Grand Cayman KY1-1107
Cayman Islands

*Hong Kong branch share registrar
and transfer office:*
Computershare Hong Kong Investor Services Limited
1712-1716, 17th Floor, Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong

*Hong Kong branch warrant
registrar and transfer office:*
Tricor Services Limited
Level 28, Three Pacific Place
1 Queen's Road East
Hong Kong
(register kept in Macau)

*Hong Kong branch convertible bond
registrar and transfer office:*
Tricor Services Limited
Level 28, Three Pacific Place
1 Queen's Road East
Hong Kong
(register kept in Macau)

Auditors : W.H. Tang & Partners CPA Limited
Certified Public Accountants
Level 7, Parkview Centre
7 Lau Li Street
Causeway Bay
Hong Kong

B. BUSINESS ACTIVITIES OF THE GROUP

The Group is principally engaged in the following business activities:

- implementation and upgrading of self-service automatic teller machine (“ATM”) systems and related application hardware and software for commercial banks and postal savings bureaus in the People’s Republic of China (the “PRC”);
- implementation and upgrading of electronic postal automation systems, such as volume mailing systems, mail handling systems and related application hardware and software, for postal bureaus in the PRC;
- provision of system hardware and software technical support and consultancy services to its customers in respect of self-service ATM systems and electronic postal automation systems in the PRC; and
- provision of information technology and business solutions to banking and financial institutions.

C. ORDINARY SHARES

Number of ordinary shares in issue : 737,192,072 Shares

Par value of ordinary shares in issue: HK\$0.10

Board lot size (in number of shares): 5,000

Name of other stock : N/A
exchange(s) on which
ordinary shares are also listed

D. WARRANTS

Stock code : N/A (warrants are unlisted)

Board lot size : 5,000
(in number of underlying shares)

Expiry date : 22 December 2014

Exercise price : HK\$0.90 (subject to adjustments)

Conversion ratio	:	N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)		
No. of warrants outstanding	:	100,000,000
No. of shares falling to be issued upon the exercise of outstanding warrants	:	100,000,000

E. OTHER SECURITIES

Details of any other securities in issue
(i.e. other than the ordinary shares described in C above and warrants described in D above)

On 18 October 2010, the Company and Quam Securities Company Limited (“Placing Agent”) entered into the a placing agreement pursuant to which the Placing Agent has agreed to procure certain placees, on a best effort basis, for the subscription of the convertible bonds in the aggregate principal amount of up to HK\$26,000,000, which may be converted into 52,000,000 shares at the initial conversion price of HK\$0.50 per share (“CB Placing”).

Completion of the CB Placing took place on 5 November 2010. Convertible Bonds in the aggregate principal amount of HK\$26,000,000 had been issued to three placees.

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

Save for the above, the Company has no other securities listed on GEM or the Main Board or any other stock exchange(s).

If there are any debt securities in issue that are guaranteed, please indicate the name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the “Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Hou Hsiao Bing

Hou Hsiao Wen

Zeng Xiangyi

Wang Daling

Xu Wei

Tam Kam Biu, William

Lai Chun Hung

Zhang Dandan

Tang Renhao

Notes:

1. This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.
2. Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.
3. Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time at the same time as the original is submitted to the Exchange.