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SOLUTECK HOLDINGS LIMITED

一創科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8111)

FURTHER DELAY IN DISPATCH OF CIRCULAR IN RELATION TO MAJOR TRANSACTION AND INCREASE IN AUTHORISED SHARE CAPITAL

Reference is made to the announcements of Soluteck Holdings Limited (“**Company**”) dated 14 December 2010, 28 January 2011, 28 February 2011 and 31 March 2011 in relation to the acquisition of the entire issued share capital of China Technology Solar Power Holdings Limited involving the issue of Consideration Shares and the Convertible Bonds under specific mandate and proposed increase in authorized share capital of the Company (“**Announcements**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Announcements.

DELAY IN DISPATCH OF CIRCULAR

As disclosed in the announcement of the Company dated 31 March 2011, a circular (“**Circular**”) containing further details in respect of, among other things, the Agreement and the transactions contemplated thereunder (including the issue of Consideration Shares, the issue of the Convertible Bonds and the Conversion Shares in relation thereto, the grant of a specific mandate to issue Consideration Shares and Conversion Shares and the proposed increase in authorized share capital of the Company), the financial information of the Target Group, the notice of the EGM and other information as required under the GEM Listing Rules, will be delay dispatched to the Shareholders on or before 30 April 2011.

Since additional time is required to prepare further required information of the Target Group to be included in the Circular, the dispatch date of the Circular will be further postponed to a date falling on or before 26 May 2011.

By Order of the Board
Soluteck Holdings Limited
Zeng Xiangyi
Director

Hong Kong, 29 April 2011

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Wang Daling (*Chairman*)

Hou Hsiao Bing

Hou Hsiao Wen

Zeng Xiangyi

Xu Wei

Independent non-executive Directors:

Tam Kam Biu, William

Lai Chun Hung

Zhang Dandan

Tang Renhao

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication.

** for identification purposes only*