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SOLUTECK HOLDINGS LIMITED

一創科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8111)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 31 MAY 2011**

All the resolutions as set out in the notice of the EGM were duly passed by the Shareholders at the EGM held on 31 May 2011 by way of poll.

Reference is made to the circular of Soluteck Holdings Limited (“**Company**”) dated 16 May 2011 in relation to, among other matters, (i) the Agreement and the transactions contemplated thereunder, including the issue of Consideration Shares, the issue of the Convertible Bonds and the Conversion Shares in relation thereto the grant of a specific mandate to issue Consideration Shares and Conversion Shares; (ii) the proposed increase in authorized share capital of the Company; and (iii) the re-election of Director (“**Circular**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all the resolutions as set out in the notice of the EGM were duly passed by the Shareholders as ordinary resolutions of the Company by way of poll at the EGM held on 31 May 2011.

As at the date of the EGM, there were a total of 737,192,072 Shares in issue. The parties acting in concert with the Vendor held in aggregate 34,000,000 Shares, representing approximately 4.61% of the issued share capital of the Company as at the date of the EGM, had abstained from voting for the ordinary resolutions at the EGM to approve the Agreement and the transactions contemplated thereunder. Accordingly, there were a total of 703,192,072 Shares entitling the Shareholders to attend and vote for or against the ordinary resolution approving the Agreement and the transactions contemplated thereunder at the EGM.

* *for identification purposes only*

No Shareholder was required to abstain from voting in respect of the ordinary resolutions relating to proposed increase in authorized share capital of the Company and the approval of re-election of Director. Therefore, the total number of Shares entitling the Shareholders to attend and vote for or against the aforesaid resolutions was 737,192,072. Save as aforesaid, none of the Shareholders were entitled to attend and vote only against the resolutions proposed at the EGM.

Full text of the resolutions is set out in the notice of the EGM. The poll results for the resolutions are as follows:

Ordinary Resolutions		Number of Shares (%)	
		For	Against
1.	To approve the Acquisition Agreement and the transactions contemplated therein, including the issue and allotment of the consideration shares under specific mandate and the convertible bonds, the issue and allotment of the conversion shares under specific mandate, the entering into the deed of indemnity and the escrow agreement and all other transactions contemplated therein.	334,155,000 (100%)	0 (0%)
2.	Conditional on the passing of resolution number 1 above and the completion of the Acquisition Agreement, to increase the authorized share capital of the Company from HK\$100,000,000 divided into 1,000,000,000 shares of HK\$0.10 each to HK\$250,000,000 divided into 2,500,000,000 shares of HK\$0.10 each by creation of additional 1,500,000,000 unissued shares in the share capital of the Company.	334,155,000 (100%)	0 (0%)
3.	To approve the re-election of Mr. Tang Renhao as an independent non-executive director of the Company.	391,550,000 (100%)	0 (0%)
As more than 50% of the votes were cast in favour of each of the resolutions, all the resolutions proposed at the EGM were duly passed by the Shareholders as ordinary resolutions of the Company.			

Note: The number of Shares and percentage of the voting as stated above are based on the total number of Shares held by the Shareholders who attended and voted at the EGM in person, by authorized corporate representative or by proxy.

Computershare Hong Kong Investor Services Limited, the branch share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer for the vote-taking at the EGM.

By order of the Board
Soluteck Holdings Limited
Wang Daling
Chairman and Executive Director

Hong Kong, 31 May 2011

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Wang Daling (Chairman)
Hou Hsiao Bing
Hou Hsiao Wen
Zeng Xiangyi
Xu Wei

Independent non-executive Directors:

Tam Kam Bui, William
Lai Chun Hung
Zhang Dandan
Tang Renhao

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this document misleading.

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