

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/5/2011
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Soluteck Holdings Limited	
Date Submitted	01/06/2011	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8111</u> Descrip	ption : Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000	0.10	100,000,000
Increase/(decrease)			
Balance at close of the month	1,000,000,000	0.10	100,000,000
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Des	cription :	iption :					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

3. Other Classes of Shares

Stock code :Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : 100,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	737,192,072	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	737,192,072	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares		р. : I	G 11 1	т 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
(Note 1)						
2.						
(Note 1)						
_						
3.						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise o		,		
options (HK\$):	3 incintin					
· · · · · ·						

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value a close of preceding mont	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Non-listed warrants							
	HK\$	90,000,000			90,000,000		100,000,000
(22/12/2014)	ΠΚΦ	90,000,000			90,000,000		100,000,000
Stock code (if listed)	N/A		_				
Class of shares issuable (Note 1)	Ondinary	- h -a					
Subscription price	Ordinary s	per warrant					
EGM approval date (if applicable) (dd/mm/yyyy)	N/A		_				
2							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /	[′])	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		·)					
		Tot	tal B.	(Ordir	nary shares)		
		10.	••	(Prefere	ence shares)	N/A	·
				(0	Other class)	N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	into Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
Stock code (if listed)				26,000,000		52,000,000
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.50					
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)						
<u>3.</u>						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)		
				ence shares)	N/A	-
				Other class)	N/A	-
			(-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Reference is made to the circular of the Company dated 16 May 2011, 133,000,000 consideration shares and tranche I convertible bonds in the principle amount of up to HK\$113,100,000 and tranche II convertible bonds in the principle amount of up to HK\$50,000,000 with an initial conversion price of HK\$0.50 per share may be issued.	_	459,200,000
(31/5/2011)	r	
shares (Note 1)		
2.		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	_	
(Preference shares)	_	
(Other class)	-	

Type of Issue month Class of shares issuable (Note 1) Class of shares issuable (// /) I. Rights issue At price: State currency Issue and allotment (// /) EGM approval date: (// /) (dd/mm/yyyy) EGM approval date: (/ /) 2. Open offer At price: State currency Issue and allotment (/ /) 2. Open offer At price: State currency Issue and allotment (/ /) 3. Placing At price: State currency Issue and allotment (/ /) 3. Placing At price: State currency Issue and allotment (/ /) 4. Bonus issue Class of shares issuable (//) (//) 4. Bonus issue Issue and allotment (/ /) (/) 4. Bonus issue Issue and allotment (/ /) (/) EGM approval date: (/ /) (/) 4. Bonus issue Issue and allotment (/ /) (/) EGM approval date: (/ /) (/) EGM approval date: (/ /) (/) (Mate /) Issue and allotment (/ /) (/) (Mate /) Issue and allotment (/ /) (/) (Mate /) Issue and allotment (/ /)			Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Bights issue At price : State currency Class of shares issuable (////) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (///)		Type of Issue						month
1. Ngins issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ Image: State currency Class of shares issuable (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(///)$ Image: State date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(///)$ Image: State date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(///)$ Image: Class of shares issuable (dd/mm/yyyy) EGM approval date: $(///)$ Image: Class of shares issuable (dd/mm/yyyy) 4. Bonus issue Issue and allotment (///) $(///)$ EGM approval date: $(///)$ Issue and allotment (///) GM approval date: $(///)$ Issue and allotment (///) GM approval date: $(///)$ Issue and allotment (///)								
$(dd/mm/yyyy) = \frac{(dd/mm/yyyy)}{(dd/mm/yyyy)} = \frac{(dd/mm/yyyy)}{(dd/mm/yyyy)}$ 2. Open offer At price : State currency Issue and allotment (//) ate : (dd/mm/yyyy) = (/) (dd/mm/yyyy) = Chass of shares issuable (//) (dd/mm/yyyy) = (/) (/) (/) (/) (/) (/) (/) (1.	Rights issue			(/ /)		
2. Open offer At price : State currency Issue and allotment date : $(d/mm/yyy)$ $(///)$ EGM approval date: $(d/mm/yyy)$ EGM approval date: $(///)$					(/ /)		
2. Open offer At price : State currency Issue and allotment date : $(d/mm/yyy)$ $(///)$ EGM approval date: $(d/mm/yyy)$ EGM approval date: $(///)$								
2. Open one in the price : currency date : $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)								
Image: State (dd/mm/yyyy) Image: Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment (1/1/1) Issue and allotment (1/1/1) Image: GM approval date: (1/1/1) Image: GM approval date: (1/1/1) Image: GLass of shares issuable (1/1/1) Image: GLass of shares issuable (1/1/1) Image: GLass of shares issuable (1/1/1) Image: GLass of shares issuable (1/1/1) Image: GLass of shares issuable (1/1/1) Image: GLass of shares issuable (1/1/1) Image: GLass of shares issuable (1/1/1) Image: GLass of shares issuable (1/1/1) Image: GLass of shares issuable (1/1/1) Image: GLass of shares issuable (1/1/1) Image: GLass of shares issuable (1/1/1) Image: GLass of shares issuable (1/1/1) Image: GM approval date: (1/1/1) Image: GM approval date: (1/1/1)	2.	Open offer			(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /)								
EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue 4. Bonus is								
Low approvaluate: (dd/mm/yyyy) (dd/mm/yyyy)	3.	Placing	At price : State		(/ /)		
4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)								
	4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue	F	For]	Mair	<u>n Boar</u>	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
_	State	Class of shares issuable <i>(Note 1)</i> Issue and allotment		/ /)		
5.	Scrip dividend At price : State currency —	date : (dd/mm/yyyy)					
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

			Fo	For Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify) At price : State currency —	At price : State currency		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (O (Pres	rdinary share ference share	es)	- -
	(Other class)					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)				
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: <u>Hou Hsiao Bing</u> Title: <u>Director</u> (Director, Secretary or other duly authorised officer) Notes :

- *1.* State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.