

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/10/2011</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Technology Solar Power Holdings Limited
Date Submitted	01/11/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8111</u> Descri	ption : Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,500,000,000	0.10	250,000,000
Increase/(decrease)			
Balance at close of the month	2,500,000,000	0.10	250,000,000
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :Des	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	L		
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : 250,000,000

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	894,192,072	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	894,192,072	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed	-	
1.						
( / / )						
(Note 1)			·			
2.						
$(N_{ata}, 1)$			·		·	
(Note 1)						
2						
3.						
( / / )						
shares					,	
(Note 1)						
		To	otal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised du	ring the month	1 from exercise o				
options (HK\$):	ing the mean	1 110111 0110101212 1	, <u>,</u>			
1						

1. Non-listed warrants	00,000 100,000,000
	00,000 100,000,000
HK\$ 90,000,000 90,00	
(22/12/2014)	
Stock code (if listed) N/A	
Class of shares issuable ( <i>Note 1</i> ) Ordinary shares	
Subscription price HK\$0.90 per warrant	
EGM approval date (if applicable) (dd/mm/yyyy) N/A	
<u>2.</u>	
( / / )       Stock code (if listed)         Class of shares	
issuable (Note 1)	
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )         4.	
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )	
Total B. (Ordinary sha	ares)
(Preference sha	
(Other cl	

For Main Board and GEM listed issuers

#### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds (as defined in the announcement of the Company dated 18 October 2010) 26,000,000 HK\$ 52,000,000 Stock code (if listed) Class of shares Ordinary Shares issuable (Note 1) Subscription price HK\$0.50 EGM approval date (if applicable) (dd/mm/yyyy)) 2. Tranche I Convertible Bonds (as defined in the circular of the Company dated 16 May 2011) 101,100,000 --HK\$ 202,200,000 Stock code (if listed) Class of shares Ordinary Shares issuable (Note 1) Subscription price HK\$0.50 EGM approval date (if applicable) (dd/mm/yyyy) (31/5/2011) 3. Tranche II Convertible Bonds (as defined in the circular of the Company dated 16 May 2011) HK\$ 50,000,000 100,000,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$0.50 EGM approval date (if applicable) (dd/mm/yyyy) (31/5/2011) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
shares (Note 1)		
2		
shares (Note 1)		
3.		
J	-	
$\frac{(//)}{2}$	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
		<u>Grada</u>	(Note 1)	(	)		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue		F	₹ <u>or Main</u>	Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares				
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

			I	For Main Boar	d and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Tatal E (C	<u></u>	~)	
			Total E. (0 (Pro	Ordinary share eference share	s)	
			(	(Other class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)			
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

## Remarks (if any):

Submitted by: Hou Hsiao Bing

 Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

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