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CHINA TECHNOLOGY SOLAR POWER HOLDINGS LIMITED 中科光電控股有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8111)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules.

The Board of the Company wishes to inform the shareholders of the Company and potential investors that, based on information currently available, the annual results of the Group for the year ended 31 March 2012 is expected to record a further loss as compared to the audited loss for the year ended 31 March 2011.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Technology Solar Power Holdings Limited (the "Company" and together with its subsidiaries, the "Group") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the "GEM Listing Rules") of The Stock Exchange of Hong Kong Limited (the "Stock Exchange").

The board of Directors (the "Board") of the Company wishes to inform the shareholders of the Company and potential investors that, based on information currently available, the annual results of the Group for the year ended 31 March 2012 is expected to record a further loss as compared to the audited loss for the year ended 31 March 2011. Based on the information currently available, the Board considers that the expected loss was primarily attributable to (i) the increase in the loss arising from the change in fair value of financial assets at fair value through profit or loss, (ii) the recognition of the one-off professional expenses arising from the acquisition of China Technology Solar Power Holdings Limited, a company incorporated in the British Virgin Islands with limited liability which was completed on 1 June 2011 and (iii) the increase in the finance costs.

^{*} For identification purpose only

The Company is still in the process of finalising its audited consolidated annual results for the year ended 31 March 2012. The information contained in this announcement is only a preliminary assessment by the management of the Company based on the consolidated management accounts of the Group currently available and have not been audited or reviewed by the auditor of the Company. Further details of the Group's performance will be disclosed when the Group's final results for the year ended 31 March 2012 are announced.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board

China Technology Solar Power Holdings Limited

Chiu Tung Ping

Chairman and executive Director

Hong Kong, 13 June 2012

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors: Chiu Tung Ping (Chairman)

Yuen Hing Lan Leung King Pak Hou Hsiao Bing Hou Hsiao Wen

Hu Xin

Independent non-executive Directors: Tam Kam Biu, William

Zhou Jing Yang Guocai

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market ("GEM") of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication.