

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clear	ring Limited					
	a Technology Solar Pow	chnology Solar Power Holdings Limited				
I. Movements in Authorised Share Cε	apital					
1. Ordinary Shares						
(1) Stock code : <u>8111</u> Desc	cription: Ordinar	y Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	2,500,000,000	0.10	250,000,000			
Increase/(decrease)						
Balance at close of the month	2,500,000,000	0.10	250,000,000			
(2) Stock code :Desc	cription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

31/08/2012

Stock code: Descri	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc	ription:		
Stock code :Desc.	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :Desc	No. of other	Par value (State	Authorised share capital
	No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	926,592,072	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	926,592,072	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	issuer)		NT C 1 C	NT C 1 C
Particulars of share					No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date					the month pursuant	as at close of the month
(dd/mm/yyyy) and —		Movement duri	ng the month		. inereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Grantea	Excreised	Cancenca	Lupsed		
<u>-1.</u>						
( / / )						
( / / )						
(37 , 1)		·				-
(Note 1)						
2						
2.						
( / / )						
( <i>Note 1</i> )						
3.						
( / / )						
shares						
(Note 1)						-
(1,070 1)		To	otal A. (Ordin	nary shares)	N/A	
		10	·	ence shares)	N/A	
			•	Other class)	N/A	
T-4-1 C 1 1- 1- 1- 1- 1- 1- 1- 1- 1- 1- 1		<b>C</b>	•	Juici Class)	11/11	
Total funds raised dur	ing the month	i from exercise o	·Ι			
options (HK\$):						

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Non-listed warrants HK\$ 90,000,000 90,000,000 100,000,000 (22/12/2014)Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.90 per warrant EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) (Other class) N/A

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Tranche I Convertible Bonds (as defined in the circular of the Company dated 22 February 2012) 101,100,000 202,200,000 HK\$ 101,100,000 Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.50 EGM approval date (if applicable) (dd/mm/yyyy) (31/5/2011)2. Tranche II Convertible Bonds (as defined in the circular of the Company dated 22 February 2012) 50,000,000 50,000,000 100,000,000 HK\$ Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.50 EGM approval date (if applicable) (31/5/2011 and 12/3/2012) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

Total C. (Ordinary shares) (Preference shares)

(Other class)

N/A N/A

(dd/mm/yyyy)

( / / )

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
Shares (Note 1)		-
2		
shares (Note 1)		
3.		
3		
( / / )		
shares (Note 1)		
Total D. (O.P. a. d. a. )	-	
Total D. (Ordinary shares) (Preference shares)	N/A	
(Other class)	N/A N/A	
(Other class)	14/74	•
	l .	

Tvi	pe of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1,1	50 01 155uc		Class of shares issuable				
			(Note 1)				
1. Ri	ghts issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2. O <sub>I</sub>	pen offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3. Pl	acing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4. Bo	onus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	**						
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price	State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue At price	: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-

		Fo	or Main E		and GEM lis	
					No. of new	No. of new
				i	shares of	shares of issuer which
				1	during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
		Class of shares issuable				
		(Note 1)		_		
		,				
9.	Capital		( / /	)		
	reorganisation	date : (dd/mm/yyyy)				
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)				
		_				
		Class of shares issuable				
		(Note 1)				
10.	Other State	,	(	`		
10.	Other (Please specify) At price : State currency	ibbac and another	( / /	)		
		date: (dd/mm/yyyy)				
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)				
						-
			rdinary sl			
		(Pref	ference sl			
			(Other	class)		
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E)	):	(1)	)	
-`	that increase / (decrease) in ordinary shares during the	e month (ne. Total of 11 to E)	,.			
				(2)	)]	N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):		]	N/A
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of	A to E):			N/A
(T	These figures should be the same as the relevant figure	es under II above ("Moveme	ents in Iss	sued S		

Remarks (if any):
Submitted by: Hou Hsiao Bing
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.