

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.



CHINA TECHNOLOGY SOLAR POWER HOLDINGS LIMITED
中科光電控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8111)

**COMPLETION OF DISCLOSEABLE TRANSACTION
INVOLVING ISSUE OF NEW SHARES UNDER GENERAL MANDATE
IN RESPECT OF THE ACQUISITION OF
THE ENTIRE EQUITY INTERESTS IN
CHINA WESTERN ENERGY HOLDINGS LIMITED**

Reference is made to the announcement issued by China Technology Solar Power Holdings Limited (the “Company”) on 1 April 2014 (the “Announcement”). Terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

COMPLETION OF THE SALE AND PURCHASE AGREEMENT

The Board is pleased to announce that all the conditions precedent under the Sale and Purchase Agreement has been fulfilled on 8 April 2014. Accordingly, Completion took place on 10 April 2014 and 91,428,571 Consideration Shares for the Initial Payment have been allotted and issued in accordance with the terms and conditions of the Sale and Purchase Agreement at the issue price of HK\$0.175 per Consideration Share by the Company to the Vendor pursuant to the general mandate granted to the Directors at the Company’s annual general meeting held on 23 September 2013.

* *For identification purpose only*

SHAREHOLDING STRUCTURE OF THE COMPANY

The following illustrates the Company's shareholding structure (i) immediately before the Completion; and (ii) immediately after the issuance and allotment of the Consideration Shares for the Initial Payment:

Shareholders	Immediately before the Completion		Immediately after the issuance and allotment of the Consideration Shares for the Initial Payment	
	<i>Number of Shares</i>	<i>%</i>	<i>Number of Shares</i>	<i>%</i>
Good Million Investments Limited (<i>Note 1</i>)	177,766,038	17.76	177,766,038	16.28
China Technology Development Group Corporation	57,313,962	5.73	57,313,962	5.25
Mr. Hou Hsiao Bing	131,150,000	13.10	131,150,000	12.01
Mr. Hou Hsiao Wen	25,370,000	2.53	25,370,000	2.32
Vendor	–	–	91,428,571	8.37
Public	<u>609,192,072</u>	<u>60.88</u>	<u>609,192,072</u>	<u>55.77</u>
	<u><u>1,000,792,072</u></u>	<u><u>100.00</u></u>	<u><u>1,092,220,643</u></u>	<u><u>100.00</u></u>

Note:

1. Mr. Chiu Tung Ping and Ms. Yuen Hing Lan, both being executive Directors, held 70% and 30% interest in the entire issued share capital of Good Million Investments Limited.

By Order of the Board
China Technology Solar Power Holdings Limited
Chiu Tung Ping
Chairman

Hong Kong, 10 April 2014

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Chiu Tung Ping (*Chairman*)
Zhang Shenxin (*Vice-Chairman*)
Yuen Hing Lan
Hou Hsiao Bing
Hou Hsiao Wen
Hu Xin

Independent non-executive Directors:

Tam Kam Bui, William
Meng Xianglin
Dong Guangwu

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication.