

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.



CHINA TECHNOLOGY SOLAR POWER HOLDINGS LIMITED
中 科 光 電 控 股 有 限 公 司*

(incorporated in the Cayman Islands with limited liability)

(stock code: 8111)

EXPIRY OF UNLISTED WARRANTS

Reference is made to the announcements (“**Announcements**”) of China Technology Solar Power Holdings Limited (“**Company**”) dated 8 December 2009 and 23 December 2009 in relation to the issue of the Warrants under the general mandate granted to the directors of the Company at the annual general meeting of the Company held on 31 July 2009. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcements unless otherwise stated.

As disclosed in the Announcements, 100,000,000 Warrants had been issued by the Company to not less than six Places at the issue price of HK\$0.10 per Warrant pursuant to the Instrument dated 23 December 2009. The Warrants entitle the holder thereof to subscribe for 100,000,000 new ordinary shares of the Company at an initial subscription of HK\$0.90 per share during the period from the date of issue of the Warrants until 4:00 p.m. (Hong Kong Time) on the day falling on the day immediately preceding the fifth anniversary of the date of Issue (“**Subscription Period**”). The Subscription Period expired on 22 December 2014 and no subscription right attached to the Warrants has been exercised. Upon the expiry of the Warrants and as at the date of this Announcement, the Company does not have any outstanding warrants.

On behalf of the Board
China Technology Solar Power Holdings Limited
Chiu Tung Ping
Chairman and executive Director

Hong Kong, 22 December 2014

* *for identification purposes only*

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Chiu Tung Ping (*Chairman*)

Zhang Shenxin (*Vice-Chairman*)

Yuen Hing Lan

Hou Hsiao Bing

Hou Hsiao Wen

Hu Xin

Independent non-executive Directors:

Shi Huizhong

Meng Xianglin

Dong Guangwu

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of its publication.