

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Technology Solar Power Holdings Limited |
|----------------|---|
| Date Submitted | 02/01/2018                                    |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |   |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>8111</u> Descri | ption : Ordinar        | y Shares                         |   |
|                                     | No. of ordinary shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |
| Balance at close of preceding month | 2,500,000,000          | 0.10                             | 250,000,000                                     |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       | 2,500,000,000          | 0.10                             | 250,000,000                                     |
| (2) Stock code :Descri              | ption :                |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                        |                                  |   |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       |                        |                                  |   |

## 2. Preference Shares

| Stock code :Des                     | Description :            |                                  |   |  |  |  |
|-------------------------------------|--------------------------|----------------------------------|---|--|--|--|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |
| Balance at close of preceding month | ·                        |                                  |   |  |  |  |
| Increase/(decrease)                 |                          |                                  |   |  |  |  |
| Balance at close of the month       |                          |                                  |   |  |  |  |

## 3. Other Classes of Shares

| Stock code :Description :           |                                |                                  |   |  |  |
|-------------------------------------|--------------------------------|----------------------------------|---|--|--|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of preceding month |                                |                                  |   |  |  |
| Increase/(decrease)                 |                                |                                  |   |  |  |
| Balance at close of the month       |                                |                                  |   |  |  |

Total authorised share capital at the end of the month (HK\$) : 250,000,000

## II. Movements in Issued Share Capital

|  | No. of ordin  | ary shares | No of preference | No. of other classes |  |
|--|---------------|------------|------------------|----------------------|--|
|  | (1)           | (2)        | shares           | of shares            |  |
| Balance at close of preceding month      | 1,430,012,850 | N/A        | N/A              | N/A                  |  |
| Increase/ (decrease)<br>during the month |               | N/A        | N/A              | N/A                  |  |
| Balance at close of the month            | 1,430,012,850 | N/A        | N/A              | N/A                  |  |

III. Details of Movements in Issued Share Capital

| Share Options (under   | Share Option  | Schemes of the    | Issuer)        |              |                      |                          |
|------------------------|---------------|-------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share   |               |                   |                |              | No. of new shares of | No. of new shares of     |
| option scheme          |               |                   |                |              | issuer issued during | issuer which may be      |
| including EGM          |               |                   |                |              | the month pursuant   | issued pursuant thereto  |
| approval date          |               | Movement duri     | ng the month   |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and -     |               |                   |                |              |                      |                          |
| class of shares        | ~ .           |                   | ~              |              |                      |                          |
| issuable               | Granted       | Exercised         | Cancelled      | Lapsed       |                      |                          |
| <u> </u>               |               |                   |                |              |                      |                          |
|                        |               |                   |                |              |                      |                          |
|                        |               |                   |                |              |                      |                          |
| ( / / )                |               |                   |                |              |                      |                          |
|                        |               |                   |                |              |                      |                          |
| (Note 1)               |               |                   |                |              |                      |                          |
|                        |               |                   |                |              |                      |                          |
| 2.                     |               |                   |                |              |                      |                          |
|                        |               |                   |                |              |                      |                          |
|                        |               |                   |                |              |                      |                          |
| ( / / )                |               |                   |                |              |                      |                          |
|                        |               |                   |                |              |                      |                          |
| (Note 1)               |               |                   |                |              |                      |                          |
| (Note 1)               |               |                   |                |              |                      |                          |
| 2                      |               |                   |                |              |                      |                          |
| 3.                     |               |                   |                |              |                      |                          |
|                        |               |                   |                |              |                      |                          |
|                        |               |                   |                |              |                      |                          |
| ( / / )                |               |                   |                |              |                      |                          |
| shares                 |               |                   |                |              |                      |                          |
| (Note 1)               |               |                   |                |              |                      |                          |
|                        |               | To                | otal A. (Ordin | ary shares)  | N/A                  |                          |
|                        |               |                   |                | nce shares)  | N/A                  |                          |
|                        |               |                   |                | Other class) | N/A                  |                          |
| Total funds raised dur | ing the month | n from exercise o |                |              |                      |                          |
| options (HK\$):        | ing the month |                   | 1              |              |                      |                          |
| options (mit).         |               |                   |                |              |                      |                          |
|                        |               |                   |                |              |                      |                          |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)<br>1.  | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised Nominal value<br>during the at close of the<br>month month | month<br>pursuant | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|--|-------------------|--|
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)       |   |  |                   |  |
| 2.  |   |  |                   |  |
| ( / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    3. | ( / / )   |  |                   |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price  |   |  |                   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4.  | ( / / )   |  |                   |  |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price   |   |  |                   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )   |  |                   |  |
|   | Tota  | B. (Ordinary shares)<br>(Preference shares)<br>(Other class)         | <br>N/A<br>N/A    |  |

| Convertibles (i.e. Convertible i                 | nto Shares of the I                  | ssuer which are to                       | be Listed)                       |                                    |  |  |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description                            | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. Tranche I Convertible Bonds                   | ouistanting                          |  |                                  |                                    |  |  |
| (as defined in the circular                      |                                      |  |                                  |                                    |  |  |
| of the Company                                   |                                      |  |                                  |                                    |  |  |
| dated 22 February 2012)                          | HK\$                                 | 49,000,000                               |                                  | 49,000,000                         |  | 98,000,000   |
| Stock code (if listed)                           |                                      |  |                                  |                                    |  |  |
| Class of shares                                  | 0.1                                  |  |                                  |                                    |  |  |
| issuable ( <i>Note 1</i> )<br>Subscription price | Ordinary Shares<br>HK\$0.50          | <u>S</u>                                 |                                  |                                    |  |  |
| EGM approval date                                | 111(\$0.50                           |  |                                  |                                    |  |  |
| (if applicable)                                  |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)                                     | (31/5/2011)                          |  |                                  |                                    |  |  |
| 2.   |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)                           | ·                                    |  |                                  |                                    |  |  |
| Class of shares                                  |                                      |  |                                  |                                    |  |  |
| issuable (Note 1)                                |                                      |  |                                  |                                    |  |  |
| Subscription price                               |                                      |  |                                  |                                    |  |  |
| EGM approval date                                |                                      |  |                                  |                                    |  |  |
| (if applicable)<br>(dd/mm/yyyy)                  |                                      |  |                                  |                                    |  |  |
| 3.   |                                      |  |                                  |                                    |  |  |
| <u>.</u>   |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)                           |                                      |  |                                  |                                    |  |  |
| Class of shares                                  |                                      |  |                                  |                                    |  |  |
| issuable (Note 1)                                |                                      |  |                                  |                                    |  |  |
| Subscription price<br>EGM approval date          |                                      |  |                                  |                                    |  |  |
| (if applicable)                                  |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)                                     | ( / / )                              |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
| 4.   |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
| Steals and a (if listed)                         |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares        |                                      |  |                                  |                                    |  |  |
| issuable (Note 1)                                |                                      |  |                                  |                                    |  |  |
| Subscription price                               |                                      |  |                                  |                                    |  |  |
| EGM approval date                                |                                      |  |                                  |                                    |  |  |
| (if applicable)                                  |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)                                     | ( / / )                              |  | Total C. (Ordin                  | nary shares)                       |  |  |
|  |                                      |  |                                  | ence shares)                       | N/A  | -  |
|  |                                      |  |                                  | Other class)                       |  | -  |
|  |                                      |  |                                  |                                    |  |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1.  |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
|   |   |  |
| 2   |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
|   |   |  |
| 3   |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
|   |   |  |
| Total D. (Ordinary shares)  |   |  |
| (Preference shares)   | N/A<br>N/A  |  |
| (Other class)   | IN/A  |  |
|   |   |  |

|    | Type of Issue | Issued Share Capital         |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|------------------------------|--|-------|---|--|---|
|    |               |                              | Class of shares issuable                   |       |   |  |   |
|    |               | <b>6</b>                     | (Note 1)                                   |       | ` |  |   |
| 1. | Rights issue  | At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                              |  |       |   |  |   |
|    |               |                              | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 2. | Open offer    | At price : State             | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                              |  |       |   |  |   |
|    |               |                              | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 3. | Placing       | At price : State             | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                              |  |       |   |  |   |
|    |               |                              | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 4. | Bonus issue   |                              | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                              |  |       |   |  |   |
|    |               |                              |  |       |   |  |   |

| S. Scrip dividend  At price : State currency  Class of shares issuable (///) date : (d/'nm/'yyy)    EGM approval date:  (///)  EGM approval date:  (///)    6. Repurchase of shares  Class of shares means (//)  |    | Type of Issue             |                              | Fo  | or Mai | n Board | d and GEM list<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|--|----|---------------------------|------------------------------|---|--------|---------|--|----------------------|
| S. Scrip dividend  At price : State<br>currency  Issue and allotment<br>date : (dd/mm/yyyy) $(///)$ EGM approval date:<br>(dd/mm/yyyy) $(///)$ EGM approval date:<br>(dd/mm/yyyy) $(///)$ 6. Repurchase of<br>shares  Class of shares<br>repurchased (Note 1)  |    | **                        |                              |   |        |         |  |                      |
| 6. Repurchase of shares  repurchased (Note 1)    6. Repurchase of shares  Cancellation date : $(//)$ (dd/mm/yyyy)  EGM approval date: $(//)$ EGM approval date: $(//)$ (d/mm/yyyy)    7. Redemption of shares  Class of shares redeemed (Note 1)    7. Redemption of shares  Redemption date : $(//)$ (dd/mm/yyyy)  EGM approval date: $(//)$ 8. Consideration issue At price : State currency  Issue and allotment date : $(d/mm/yyyy)$ 8. Consideration issue At price : State currency  Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(d/mm/yyy)$ | 5. | Scrip dividend At pr      | rice : State<br>currency ——— | ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date: |        |         |  |                      |
| shares $(dd/mm/yyyy)$<br>EGM approval date: $(///)$<br>(dd/mm/yyyy)<br>7. Redemption of shares<br>shares Redemption date : $(//)$<br>(dd/mm/yyyy)<br>EGM approval date: $(//)$<br>(dd/mm/yyyy)<br>EGM approval date: $(//)$<br>(dd/mm/yyyy)<br>8. Consideration issue At price : State<br>(Mote 1)<br>EGM approval date: $(//)$<br>(Mote 1)<br>EGM approval date: $(//)$<br>(Mote 1)<br>EGM approval date: $(//)$<br>(Mote 1)<br>EGM approval date: $(//)$<br>(Mote 1)<br>EGM approval date: $(//)$  | 6. | Repurchase of             |                              | repurchased (Note 1)  | ( /    | / )     |  |                      |
| redeemed (Note 1)    7. Redemption of shares    Redemption date : $(///)$ (dd/mm/yyyy)    EGM approval date: $(///)$ (dd/mm/yyyy)    EGM approval date: $(///)$ (dd/mm/yyyy)    8. Consideration issue At price :  State currency    Issue and allotment date : $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) $(///)$  |    | shares                    |                              | (dd/mm/yyyy)<br>EGM approval date:  | ( /    | / )     |  |                      |
| shares (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)<br>8. Consideration issue At price : State<br>currency — Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) ( / / )  |    |                           |                              |   |        |         |  |                      |
| Bow approval date:    (dd/mm/yyyy)    Class of shares issuable    (Note 1)    8. Consideration issue At price :    State    currency    Issue and allotment    date :    (dd/mm/yyyy)    EGM approval date:    (dd/mm/yyyy)  | 7. |                           |                              | Redemption date :<br>(dd/mm/yyyy)   | ( /    | / )     |  |                      |
| 8. Consideration issue At price : State<br>currency Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy)   |    |                           |                              | EGM approval date:<br>(dd/mm/yyyy)  | ( /    | / )     |  |                      |
| date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy)  |    |                           |                              |   |        |         |  |                      |
| (dd/mm/vvvv)   | 8. | Consideration issue At pr |                              | date : (dd/mm/yyyy)   | ( /    | / )     |  |                      |
|  |    |                           |                              | EGM approval date:<br>(dd/mm/yyyy)  | ( /    | / )     |  |                      |

| For Main Board and GEM listed issuers |                           |                  |  |   |  |   |
|---------------------------------------|---------------------------|------------------|--|---|--|---|
|                                       | Type of Issue             |                  |  |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|                                       |                           |                  | Class of shares issuable (Note 1)            |   |  |   |
| 9.                                    | Capital reorganisation    |                  | Issue and allotment<br>date : (dd/mm/yyyy)   | ( / / )   |  |   |
|                                       |                           |                  | EGM approval date:<br>(dd/mm/yyyy)           | ( / / )   |  |   |
|                                       |                           |                  |  |   |  |   |
|                                       |                           |                  | Class of shares issuable ( <i>Note 1</i> )   |   |  |   |
| 10.                                   | Other<br>(Please specify) | At price : State | - Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )   |  |   |
|                                       |                           |                  | EGM approval date:<br>(dd/mm/yyyy)           | ( / / )   |  |   |
|                                       |                           |                  | Total E. (C<br>(Pro                          | Ordinary share<br>eference share<br>(Other clas | s)   |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) |     |
|--|-----|-----|
|  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

Submitted by: \_\_\_\_\_Chiu Tung Ping \_\_\_\_\_ Title: Chairman and executive Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.