



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 July 2021

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: China Technology Industry Group Limited

Date Submitted: 02 August 2021

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	08111	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	5,000,000,000	HKD	0.1	HKD	500,000,000	
Increase / decrease (-)	-4,000,000,000			HKD	0	
Balance at close of the month	1,000,000,000	HKD	0.5	HKD	500,000,000	

Total authorised/registered share capital at the end of the month: HKD 500,000,000

Remarks:

Pursuant to the ordinary resolution passed at the extraordinary general meeting of the China Technology Industry Group Limited (the "Company") held on 15 July 2021, the Company implemented a share consolidation with effect from 19 July 2021, on the basis that every five (5) issued and unissued shares of HK\$0.10 each in the share capital of the Company were consolidated into one (1) share of HK\$0.50 each, in the share capital of the Company, ranked pari passu in all respect with each other (the "Share Consolidation"). Upon completion of the Share Consolidation, the Company's authorized share capital consists of 1,000,000,000 ordinary shares of HK\$0.50 each, of which 448,176,684 ordinary shares will be in issue. For details, please refer to the Company's announcements dated 3 June 2021, 4 June 2021 and 15 July 2021 and the circular dated 17 June 2021 ("the Circular").

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	08111	Description				
Balance at close of preceding month		2,240,883,423				
Increase / decrease (-)		-1,792,706,739				
Balance at close of the month		448,176,684				

Remarks:

Pursuant to the ordinary resolution passed at the extraordinary general meeting of the Company held on 15 July 2021, the Company implemented the Share Consolidation with effect from 19 July 2021, on the basis that every five (5) issued and unissued shares of HK\$0.10 each in the share capital of the Company were consolidated into one (1) share of HK\$0.50 each, in the share capital of the Company, ranked pari passu in all respect with each other. Upon completion of the Share Consolidation, the Company's authorized share capital consists of 1,000,000,000 ordinary shares of HK\$0.50 each, of which 448,176,684 ordinary shares will be in issue. For details, please refer to the Company's announcements dated 3 June 2021, 4 June 2021 and 15 July 2021 and the Circular.

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)	08111					
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1). Convertible Bonds (as defined in the announcement of the Company dated 31 May 2021)	HKD	32,000,000		32,000,000	0	12,800,000
Type of convertibles	Bond/Notes					
Stock code of the Convertibles (if listed on SEHK) (Note 1)						
Subscription/Conversion price	HKD	0.5				
General Meeting approval date (if applicable)						

Total C (Ordinary shares): 0

Remarks:

The Conversion Price (as defined in the Circular) and the number of Consolidated Shares (as defined in the Circular) to be allotted and issued upon the exercising of the conversion right under the Convertible Bonds had been adjusted as a result of the Share Consolidation. For details, please refer to the Circular.

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)	<u>0</u>
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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Not applicable

Submitted by: Chiu Tung Ping

Title: Chairman and executive Director

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “type of shares issuable” should be construed as “type of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”