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**中国科技产业集团有限公司**  
**CHINA TECHNOLOGY INDUSTRY GROUP LIMITED**

*(incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8111)

**EFFECTIVE DATE OF THE CAPITAL REDUCTION  
AND THE SUB-DIVISION  
AND FREE EXCHANGE OF SHARE CERTIFICATES**

References are made to (i) the announcement of China Technology Industry Group Limited (the “Company”) dated 2 January 2024 and 26 March 2024 and (ii) the circular of the Company dated 12 January 2024 (the “Circular”) regarding, among others, the Capital Reduction and the Sub-division. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

**EFFECTIVE DATE OF THE CAPITAL REDUCTION AND THE SUB-DIVISION**

The Board is pleased to announce that a copy of the order confirming the Capital Reduction and the minute approved by the Court containing the particulars required under the Companies Act with respect to the Capital Reduction were filed and duly registered with the Registrar of Companies in the Cayman Islands on 7 May 2024 (Cayman Islands time). The Company further announces that all the other conditions precedent for the implementation of the Capital Reduction and the Subdivision have been fulfilled. The Capital Reduction and the Sub-division shall become effective before 9:00 a.m. on Wednesday, 8 May 2024 (Hong Kong time) and the dealing in the New Ordinary Shares shall commence at 9:00 a.m. on Wednesday, 8 May 2024 (Hong Kong time). Shareholders should note that upon the Capital Reduction and the Sub-division becoming effective, the colour of share certificates of the Company will be changed from green to brown.

## **FREE EXCHANGE OF SHARE CERTIFICATES**

Shareholders may during the period from Wednesday, 8 May 2024 to Tuesday, 11 June 2024 (both dates inclusive), submit existing certificates in green colour for the Ordinary Shares to the registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, for exchange, at the expense of the Company, for certificates for the New Ordinary Shares in brown colour. All existing certificates of the Ordinary Shares will continue to be evidence of title to such Ordinary Shares but will cease to be valid for trading, settlement and registration purpose.

By order of the Board  
**China Technology Industry Group Limited**  
**Huang Bo**  
*Chairman*

Hong Kong, 8 May 2024

*As at the date of this announcement, the Board comprises five Executive Directors, namely Mr. Huang Bo (Chairman), Mr. Huang Yuanming, Ms. Zhang Jinhua, Mr. Tse Man Kit, Keith and Ms. Hu Xin and three Independent Non-Executive Directors, namely Mr. Cheung Ting Kin, Ms. Ma Xingqin and Mr. Qiao Wencai.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this document misleading.*

*This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the date of its publication and on the Company's website at [www.chinatechindgroup.com](http://www.chinatechindgroup.com).*