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中国科技产业集团有限公司
CHINA TECHNOLOGY INDUSTRY GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8111)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to (i) the announcement of China Technology Industry Group Limited (the “**Company**”) dated 21 June 2024 in relation to the major and connected transaction (the “**Announcement**”), and (ii) the announcement of the Company dated 12 July 2024 in relation to the delay in dispatch of the circular (the “**Delay Announcement**”), in relation to the EPC Contract. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement and the Delay Announcement, a circular containing, among other things, (i) further particulars of the Works, (ii) recommendations of the Independent Board Committee, (iii) a letter from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders, and (iv) a notice convening the EGM, is expected to be despatched to the Shareholders on or before 12 August 2024.

As additional time is required to prepare and finalise the information to be included in the circular, it is expected that the circular will be despatched on or before 23 August 2024.

By Order of the Board
China Technology Industry Group Limited
Huang Bo
Chairman

Hong Kong, 9 August 2024

As at the date of this announcement, the Board comprises five Executive Directors, namely Mr. Huang Bo (Chairman), Mr. Huang Yuanming, Ms. Zhang Jinhua, Mr. Tse Man Kit, Keith and Ms. Hu Xin and three Independent Non-Executive Directors, namely Mr. Cheung Ting Kin, Ms. Ma Xingqin and Mr. Qiao Wencai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least seven days from the date of its publication and on the Company’s website at www.chinatechindgroup.com.