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中国科技产业集团有限公司
CHINA TECHNOLOGY INDUSTRY GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8111)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of China Technology Industry Group Limited (the “**Company**”) dated 25 June 2025 (the “**Announcement**”) in relation to the continuing connected transactions. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

The Company hereby clarifies that, as one or more of the applicable percentage ratios (after considering revenue ratio but excluding profits ratio) under Rule 19.07 of the GEM Listing Rules for the Annual Caps under the Operation and Maintenance Services Contract is over 25%, the transactions contemplated thereunder and the Annual Caps are subject to reporting, announcement, annual review requirements and the independent Shareholders’ approval requirements under Chapter 20 of the GEM Listing Rules.

To the best of the Directors’ knowledge, information and belief, and having made all reasonable enquiries, save for Mr. Huang Bo, Mr. Huang Yuanming and Ms. Zhang Jinhua, who held 86,825,934 Shares, 35,548,238 Shares and 12,800,000 Shares, respectively, representing approximately 18.84%, 7.71% and 2.78%, respectively, as at the date of this announcement, will be required to abstain from voting at the extraordinary general meeting (“**EGM**”), no other Shareholders had a material interest and would be required to abstain from voting at the EGM in respect of the resolutions in relation to the Operation and Maintenance Services Contract, the continuing connected transactions contemplated thereunder and the Annual Caps.

Each of Mr. Huang Bo, Mr. Huang Yuanming and Ms. Zhang Jinhua, being executive Directors who have direct or indirect equity interest in Hebei Fengbei, had abstained from voting on the Board resolutions in respect of the Operation and Maintenance Services Contract, the transactions contemplated thereunder and the Annual Caps.

The Board confirms that except for Mr. Huang Bo, Mr. Huang Yuanming and Ms. Zhang Jinhua, none of the other Directors have any material interest in the Operation and Maintenance Services Contract, the transactions contemplated thereunder and the Annual Caps. Accordingly, none of the Directors (except for Mr. Huang Bo, Mr. Huang Yuanming and Ms. Zhang Jinhua who abstained as mentioned above) was required to abstain from voting on the Board resolutions in relation to the Operation and Maintenance Services Contract, the transactions contemplated thereunder and the Annual Caps.

An independent board committee will be established to advise the independent Shareholders as to (i) the terms of the Operation and Maintenance Services Contract; (ii) the continuing connected transactions contemplated thereunder; and (iii) the related Annual Caps. No member of the independent board committee shall have any material interest in the Operation and Maintenance Services Contract and the continuing connected transactions contemplated thereunder.

An independent financial adviser will be appointed to advise the independent board committee and the independent Shareholders in respect of (i) the terms of the Operation and Maintenance Services Contract; (ii) the continuing connected transactions contemplated thereunder; and (iii) the related Annual Caps.

A circular containing, amongst other things, details of the terms of the Operation and Maintenance Services Contract, the continuing connected transactions contemplated thereunder, the related Annual Caps, the letter from the independent board committee, the letter from the independent financial adviser and a notice convening the EGM for the independent Shareholders to consider and, if thought fit, approve (i) the Operation and Maintenance Services Contract; (ii) the continuing connected transactions contemplated thereunder; and (iii) the related Annual Caps, in accordance with the requirements of the GEM Listing Rules, is expected to be despatched to the Shareholders requiring printed copies and published on the website of the Stock Exchange (www.hkexnews.hk) and the website of the Company (www.chinatechindgroup.com) on or before 17 July 2025.

Save as disclosed above, all other information and content contained in the Announcement remain unchanged and shall continue to be valid for all purposes. This clarification announcement is supplemental to the Announcement and should be read in conjunction with it.

By Order of the Board
China Technology Industry Group Limited
Huang Bo
Chairman

Hong Kong, 26 June 2025

As at the date of this announcement, the Board comprises five Executive Directors, namely Mr. Huang Bo (Chairman), Mr. Huang Yuanming, Ms. Zhang Jinhua, Mr. Tse Man Kit, Keith and Ms. Hu Xin and three Independent Non-Executive Directors, namely Mr. Cheung Ting Kin, Ms. Ma Xingqin and Mr. Qiao Wencai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this document misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least seven days from the date of its publication and on the Company’s website at www.chinatechindgroup.com.