

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/	mm/yyyy): <u>31/01/2021</u>		
To: Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	China To	echnology Industry	Group Limit	ed
Date Submitted	01/02/20	021		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : 8111	Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	ng month	5,000,000,000	0.10	500,000,000
Increase/(decrease)				
Balance at close of the mon	th	5,000,000,000	0.10	500,000,000
(2) Stock code :	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares				
Stock code :	Descript	tion :		
		No. of preference shares		Authorised share capital (State currency)
Balance at close of pr	receding month_			
Increase/(decrease)	_			
Balance at close of th	e month _			
3. Other Classes of S	hares			
Stock code :	Descript	tion :		
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of th	e month _			
Total authorised share (HK\$):	e capital at the er	nd of the month	500	0,000,000
II. Movements in Issue	ed Share Capital	I		
	No. of ordin	•	No of preference shares	No. of other classes of shares
	(1)	(2)	Silaies	Classes of Strates
Balance at close of preceding month	2,240,883,423	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	2,240,883,423	N/A	N/A	N/A

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable issuable issuable issuable (dd/mm/yyy) and class of shares (Mote 1) 2	Share Options (und	ler Share Opt	ion Schemes o	of the Issuer)			
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (N/A) (Other class)	share option scheme					issuer issued during the month pursuant	issuer which may be issued pursuant
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.		Ŋ	Movement duri	ng the month		thereto	
1	(dd/mm/yyyy) and						the month
	issuable	Granted	Exercised	Cancelled	Lapsed		
(Note 1) 2.	1.						
(Note 1) 2.							
(Note 1) 2.							
(Note 1) 2.							
(Note 1) 2.	(/ /)						
2	shares						
((Note 1)						
(
(Note 1) 3.	2.						
(Note 1) 3.							
(Note 1) 3.							
(Note 1) 3.							
(Note 1) 3.	(/ /)						
3. (// /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise	shares						
Total funds raised during the month from exercise (/ / /) Shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A N/A							
Total funds raised during the month from exercise (
(Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	3.						
(Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(/ /)						
Total A. (Ordinary shares) (Preference shares) N/A (Other class) Total funds raised during the month from exercise	shares						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(Note 1)						
(Other class) N/A Total funds raised during the month from exercise			Tota	I A. (Ordina	ry shares)		
Total funds raised during the month from exercise				(Preference	ce shares)	N/A	
				(Ot	ther class)	N/A	
	Total funds raised o	luring the mo	nth from exerci	se	•		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			•			
EGM approval date (if applicable)						
(dd/mm/yyyy) 3.	(/ /)				
(/ /)						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable)						
1)				
4.						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares)		_
					N/A N/A	_
					1 1// 1	_

Convertibles (i.e. Convertible	e into Shares of tl	<u>he Issuer whicl</u>	h are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Tranche I Convertible	<u></u>					
Bonds (as defined in the						
circular of the Company						
dated 22 February 2012)	— HK\$	44,000,000		44,000,000		88,000,000
Stock code (if listed)	<u> </u>	, ,	· ·			
Class of shares issuable (Note 1) Subscription price EGM approval date	Ordinary Share HK\$0.50	S				
(if applicable) (dd/mm/yyyy))	(31 / 5 / 2011) —	<u> </u>				
Stock code (if listed)	 					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) 					
Stock code (if listed)	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			ary shares) ice shares) other class)	 N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1.		
(/ /)		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
		_
Total D. (Ordinary shares)		
(Preference shares)	N/A	
(Other class)	N/A	
(0	1 1// 1	

Ot	her Movements Type of Issue	in Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares issuable (Note 1)					
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								_
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								_
			Class of shares issuable (Note 1)					
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								-
			Class of shares issuable (Note 1)					
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_

Tune of leave		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			monun
	Class of shares issuable (Note 1)		
Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary		
	shares) (Preference shares)	 N/A	
	(Other class)	N/A	_
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (1	<i>'</i>	
	(2	-, 	N/A
Total increase / (decrease) in preference shares of	-		N/A
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. Total of A to	1	N/A
(These figures should be the same as the relevant Capital").)	at figures under II above ("Movements	in Issued SI	nare
IV. Confirmations			

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all the securities of each class are in all respects identical (Note 3); (v) all documents required by the Companies (Winding Up and Miscellaneous Previsions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any): Submitted by: Chiu Tung Ping Title: Chairman and executive Director (Director, Secretary or other duly authorised officer)		
filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any): Submitted by: Chiu Tung Ping Title: Chairman and executive Director	(iv)	all the securities of each class are in all respects identical (Note 3);
and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filled with the Registrar of Companies. Remarks (if any): Submitted by: Chiu Tung Ping Title: Chairman and executive Director	(v)	filed with the Registrar of Companies have been duly filed and that compliance has been made with
to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any): Submitted by: Chiu Tung Ping Title: Chairman and executive Director	(vi)	
executed, and particulars thereof, if so required by law, have been filled with the Registrar of Companies. Remarks (if any): Submitted by: Chiu Tung Ping Title: Chairman and executive Director	(vii)	to have been purchased or agreed to be purchased by it and the purchase consideration for all such
Submitted by: Chiu Tung Ping Title: Chairman and executive Director	(viii)	executed, and particulars thereof, if so required by law, have been filed with the Registrar of
Title:Chairman and executive Director	Remar	rks (if any):
Title: Chairman and executive Director		
Title:Chairman and executive Director		
Title:Chairman and executive Director		
Title:Chairman and executive Director		
Title:Chairman and executive Director		
Title:Chairman and executive Director		
Title:Chairman and executive Director		
	Submi	tted by: Chiu Tung Ping
	Title:	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.