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**中国科技产业集团有限公司**  
**CHINA TECHNOLOGY INDUSTRY GROUP LIMITED**

*(incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8111)

**DECISION OF THE GEM LISTING REVIEW COMMITTEE AND  
SUSPENSION OF TRADING**

This announcement is made by China Technology Industry Group Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

References are made to the announcements of the Company dated 28 December 2025 and 7 January 2026 (the “**Announcements**”) in relation to, among other matters, the LC Decision and the Company’s request to review the LC Decision. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board wishes to inform the shareholders and potential investors of the Company that the review hearing of the LC Decision by the GEM Listing Review Committee took place on 26 February 2026. On 1 April 2026, the Company received a letter (the “**Letter**”) from the GEM Listing Review Committee that they had decided to uphold the LC Decision (the “**GEM Listing Review Committee Decision**”). According to the Letter, the GEM Listing Review Committee arrived at the GEM Listing Review Committee Decision for, amongst others, the following reasons:

1. Minimal scale of operations – The Company has been operating at a minimal level for the past two years. No revenue was generated at all in FY2024. In FY2025, the Company only generated RMB800,000 from the newly commenced sale of electricity business.

2. New business contracts – The GEM Listing Review Committee noted that the Company had made efforts to restart its suspended business segments since the Listing Division raised concerns on its GEM Rule 17.26 compliance. Despite the new contracts entered into by the Company, the Company has not demonstrated the completion of a full business cycle for these contracts, i.e. from the Company’s provision of the agreed services to receiving payment from its customers. The GEM Listing Review Committee agreed with the Listing Division’s view that the Company has failed to demonstrate that it can deliver the services in accordance with the terms of the contracts to the satisfaction of its customers.
3. On assets –
  - (i) The Company has account receivables of RMB32.8 million, most of which are aged over 180 days. The Company admitted at the hearing that collection of these account receivables would take some time, and that it is reliant on financial support from its shareholders.
  - (ii) On the Company’s non-current assets, the GEM Listing Review Committee noted that of the Company’s non-current assets of RMB52.9 million in FY2025, RMB28 million was attributable to the construction of a solar module production plant in Hebei, which the Company had put on hold, and was thus not generating any income.
  - (iii) The GEM Listing Review Committee questioned whether the Company’s assets could meaningfully support or enhance the Company’s scale of operations, and agreed with the finding of GEM Listing Committee that the Company did not appear to have sufficient assets to support the operation of a viable and sustainable business.

In light of the above, the GEM Listing Review Committee concluded that the Company, at the time of the hearing, had failed to maintain a sufficient level of operations and assets of sufficient value to support its operations to warrant the continued listing of its shares, in compliance with Rule 17.26 of the GEM Listing Rules. Accordingly, the GEM Listing Review Committee decided to uphold the LC Decision to suspend the trading in the Company’s shares under Rule 9.04(3) of the GEM Listing Rules.

The Board will discuss with the Company’s legal advisers in relation to the GEM Listing Review Committee Decision and will actively prepare for the proposal(s) to re-comply with Rule 17.26 of the GEM Listing Rules.

## TRADING SUSPENSION

At the request of the Company, trading in the shares of the Company on the Stock Exchange will suspend with effect from 9:00 a.m. on Thursday, 2 April 2026.

Further announcement(s) will be made by the Company as and when appropriate and in accordance with the requirements of the GEM Listing Rules.

**Dealing in the shares of the Company on the Stock Exchange will suspend with effect from 9:00 a.m. on Thursday, 2 April 2026 and will remain suspended until further notice. There is no guarantee that the resumption of trading in the shares of the Company on the Stock Exchange will take place. Shareholders who have any queries about the implications of the GEM Listing Review Committee Decision are advised to seek appropriate professional advice.**

By Order of the Board  
**China Technology Industry Group Limited**  
**Huang Bo**  
*Chairman*

Hong Kong, 1 April 2026

*As at the date of this announcement, the Board comprises five Executive Directors, namely Mr. Huang Bo (Chairman), Mr. Huang Yuanming, Ms. Zhang Jinhua, Mr. Tse Man Kit, Keith and Ms. Hu Xin and three Independent Non-Executive Directors, namely Mr. Cheung Ting Kin, Ms. Ma Xingqin and Mr. Qiao Wencai.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this document misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the date of its publication and on the Company’s website at [www.chinatechindgroup.com](http://www.chinatechindgroup.com).*