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中国科技产业集团有限公司
CHINA TECHNOLOGY INDUSTRY GROUP LIMITED
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 8111)

SUPPLEMENTAL ANNOUNCEMENT REGARDING THE PROPOSED SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE

Reference is made to the announcement of China Technology Industry Group Limited (the “**Company**”) dated 3 June 2021 (the “**Announcement**”) in relation to, among others, the proposed Share Consolidation and Change in Board Lot Size. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcement.

REVISED EXPECTED TIMETABLE FOR THE PROPOSED SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE

The expected timetable of the Share Consolidation and Change in Board Lot Size with the revised information in bold is set out below:

Despatch date of circular with notice of the EGM. 17 June 2021

Latest date and time for lodging transfer documents in order to
qualify for attending and voting at the EGM 4:30 p.m. on Friday, 9 July 2021

Closure of register of members for the entitlement to
attend and vote at the EGM. 12 July 2021 to 15 July 2021
(both days inclusive)

Latest date and time for lodging forms of proxy for the EGM 11:45 a.m. on 13 July 2021

Date and time of the EGM	11:45 a.m. on 15 July 2021
Announcement of voting results of the EGM	15 July 2021
Effective date of the Share Consolidation	19 July 2021
First day for free exchange of existing share certificates for new share certificates for the Consolidated Shares commences	19 July 2021
Dealings in the Consolidated Shares commences	9:00 a.m. on 19 July 2021
Original counter for trading in the Existing Shares in board lots of 5,000 Existing Shares (in the form of existing share certificates) temporarily closes	9:00 a.m. on 19 July 2021
Temporary counter for trading in the Consolidated Shares in board lots of 1,000 Consolidated Shares (in the form of existing share certificates) opens	9:00 a.m. on 19 July 2021
Original counter for trading in the Consolidated Shares in board lots of 10,000 Consolidated Shares (in the form of new share certificates) re-opens	9:00 a.m. on 2 August 2021
Parallel trading in the Consolidated Shares (in form of new share certificates and existing share certificates) commences	9:00 a.m. on 2 August 2021
Designated broker starts to stand in the market to provide matching services for odd lots of the Consolidated Shares	9:00 a.m. on 2 August 2021
Designated broker ceases to stand in the market to provide matching services for odd lots of the Consolidated Shares	4:00 p.m. on 20 August 2021
Temporary counter for trading in the Consolidated Shares in board lots of 1,000 Consolidated Shares (in the form of existing share certificates) closes	4:10 p.m. on 20 August 2021
Parallel trading in Consolidated Shares (in form of new share certificates and existing share certificates) ends	4:10 p.m. on 20 August 2021
Last day for free exchange of existing share certificates for new share certificates for the Consolidated Shares	24 August 2021

All times and dates in this announcement refer to Hong Kong local times and dates. The expected timetable set out above is indicative only and may be subject to change. Further announcement(s) will be made as and when appropriate.

Any person who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).

By order of the Board
China Technology Industry Group Limited
Chiu Tung Ping
Chairman

Hong Kong, 4 June 2021

As at the date of this announcement, the Board comprises the following Directors.

Executive Directors:

Chiu Tung Ping (*Chairman*)

Yuen Hing Lan

Hu Xin

Tse Man Kit Keith

Independent non-executive Directors:

Ma Xingqin

Shan Jinlan

Wang Zhuchen

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its publication and on the Company’s website at www.chinatechindgroup.com.